Summary of SAM II HR Desktop Changes Effective May 17, 2004

MAS2 Window – Removed the 'Use Position Assignment' option that was incorrectly available on the Last Distribution Override Option found on the Revised Attributes tab of the Mass Change Requests for Agency Specific and Accounting Data (MAS2) window.

APRD Window – The Close (x) button on the Accounting Period (APRD) window that was not functional is now functional.

LOC Window – Describe code functionality has been corrected so the description of the County field will be displayed.

ACT2, ACTV, BAC2, BACC, FUN2, OBJ2, OBJT, RSR2, RSRC – Users received the 'Table could not be loaded' error when trying to open the following windows. GASB fields have been added so these windows open correctly.

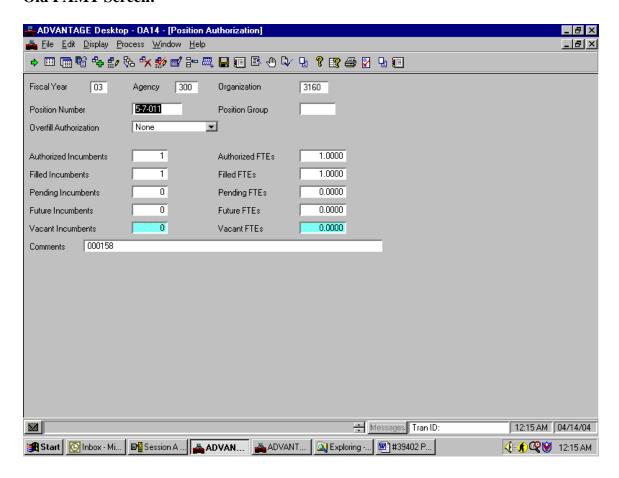
TAX – The Window Help screen for the Effective Date and Expiration Date fields on the Employee Tax Parameter (TAX) window has been modified to display the correct information.

JOB2 & JOB3 Windows - The Close (x) button that was not functional is now functional.

Position Control Changes

Changes to the PAMT screen:

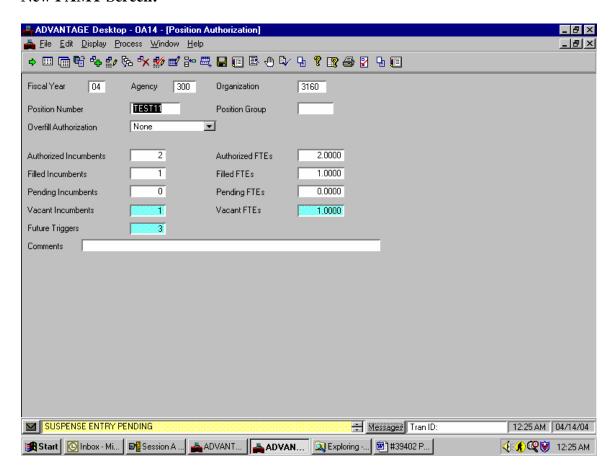
Old PAMT Screen:



The Future Incumbents field on the PAMT has been changed to Future Triggers. The Future FTE's field has been dropped.

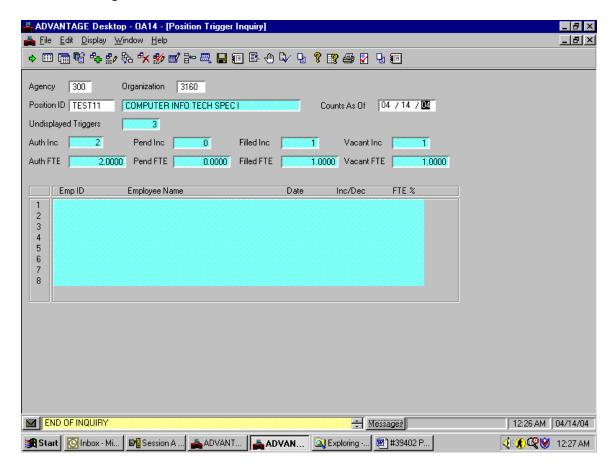
The Future Triggers field is not identifying the number of Future Incumbents. It will contain a count of future activity (triggers) for the position. Any future activity for the position, increase or decrease, will increase the count by one.

New PAMT Screen:



To review the future triggers for the position go to a new screen QPTG. All the future activity for the position will be displayed on this screen.

New Screen QPTG:



This new inquiry window has been added as part of the Position Control subsystem. The Position Trigger Inquiry (QPTG) window may be used to view future activity for a position using a user-specified date in the future. If a date is not entered, it will default to the current date. If a future date is entered, the inquiry will factor in Future Triggers (activity that exists from the current run date to the user-specified date in the future) to determine the counts for the position as of the future date specified. The Future Triggers and the 'future' position Authorization (PAMT) information will be displayed. Also, if additional Future Triggers exist after the date specified, this information will be reflected in the 'UNDISPLAYED TRIGGERS' field (alerting the user that there is more future activity).

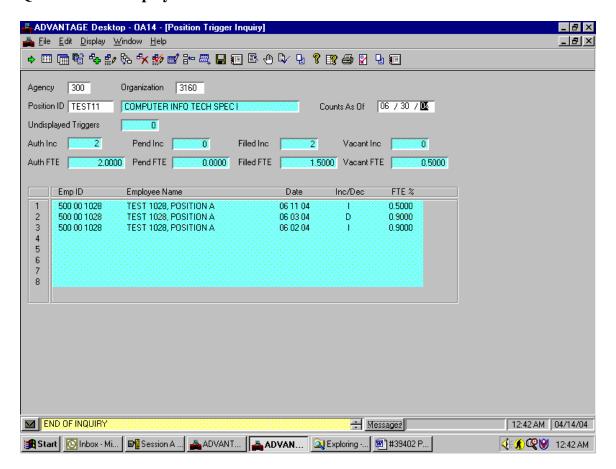
If you browse by current date the screen will display the number of triggers in the Undisplayed Trigger field at the top of the screen. It also displays the following fields on QPTG that match the fields for the same position on the PAMT: Auth Inc, Pend Inc, Filled Inc, Vacant Inc, Auth FTE, Pend FTE, Filled FTE and Vacant FTE.

If you want to see the triggers displayed, then browse on a future date. You can browse on any future date up to the end of the fiscal year. It will recalculate the fields at the top of the screen based on the date you choose. The Emp ID, Employee Name, Date,

Inc/Dec and FTE% will be displayed on the bottom of the screen for each future trigger up to the Counts As Of Date selected at the top of the screen.

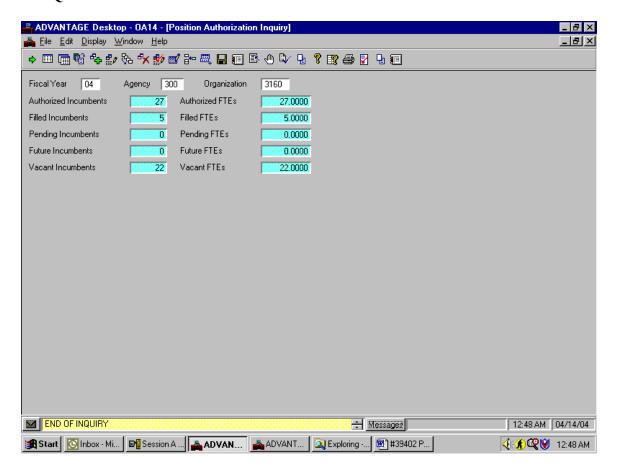
If you choose a Counts As Of Date pass the end of the current fiscal year, the Emp ID, Employee Name, Date, Inc/Dec and FTE% for the triggers will be displayed on the bottom of the screen, but the Auth Inc, Pend Inc, Filled Inc, Vacant Inc, Auth FTE, Pend FTE, Filled FTE and Vacant FTE will be blank. The fields at the top of the screen are not recalculated or displayed for dates after the end of the fiscal year.

QPTG Screen Displayed for 06/30/04:



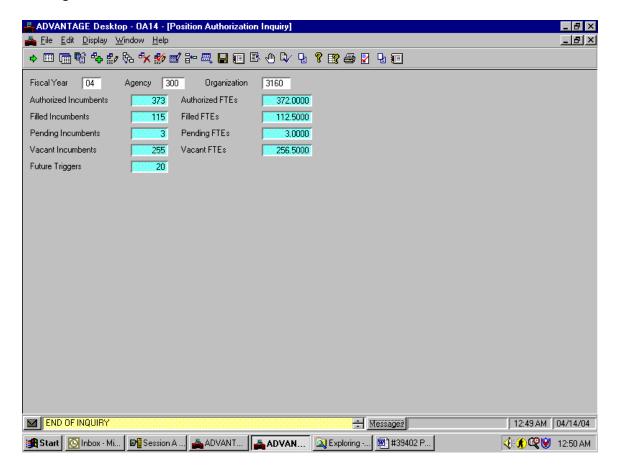
QPAT Screen Changes:

Old QPAT Screen:



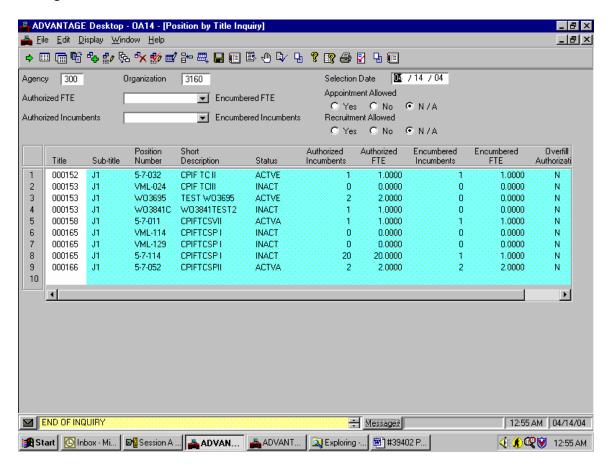
The Future Incumbents field was changed to Future Triggers. The Future FTE's was dropped from the screen.

New QPAT Screen:



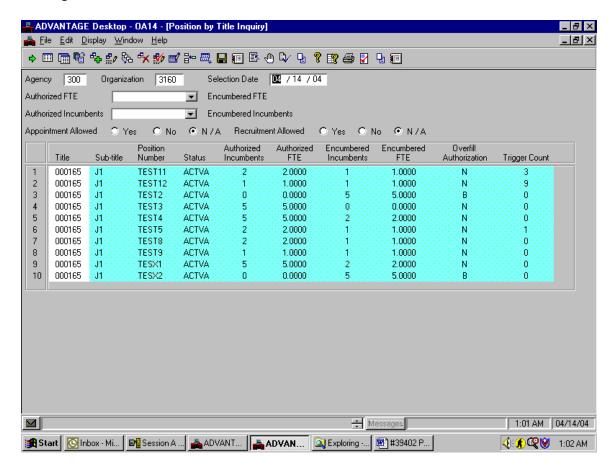
QPTL Screen Changes:

Old QPTL Screen:



The Short Description field was dropped from the QPTL screen. The Trigger Count field was added. The trigger count field is populated if the triggers are greater than the Selection Date on the screen. Any triggers that occur before the selection date are added together (plus 1 for increase triggers and -1 for decrease triggers) and added to the Authorized Incumbents and Authorized FTE fields. The Appointment Allowed and Recruitment Allowed selection fields were relocated on top of the screen.

New QPTL screen:



ESMT changes:

Changes have been made so that one should not receive error message 'J0095-POSN INCUMB AUTH'N EXCEEDED' and 'J0096- POSN FTE AUTH'N EXCEEDED' when one tries to future-fill a position that is now occupied but will be vacated in the future.

QPSR changes:

The Position Roster (QPSR) Inquiry window was not reporting all employees in the position being inquired on. This was occurring for employees who had been updated on the Employee Status Maintenance (ESMT) window but their Agency, Organization, and Position fields had not been changed. This has been corrected.